



Company Announcement

Should you request additional information, please do not hesitate to contact Ulrik Sørensen, CFO, at tel +45 5677 1500

Share Buy-back at Royal Unibrew A/S

On 1 June 2007, Royal Unibrew A/S launched its published Share Buy-back Programme with expected maximum share buy-back for DKK 200 million in the period up to the next annual General Meeting on 28 April 2008 (cf Announcement RU 18/2007 of 31 May 2007). The share buy-back will be executed under the "Safe Harbour" provisions of the EU Commission Regulation No 2273/2003 of 22 December 2003. Royal Unibrew will therefore every seventh transaction day make an announcement of the accumulated purchases made under the Programme.

Since the latest announcement of 08 October 2007 Royal Unibrew has under the Programme made the following purchases:

Securities ID DK0010242999

Trading day	Number of pur-	Average trading	Amount DKK
	chased shares	price	
Accumulated for trading 1-91	82,885	689.97	57,187,916.39
09 October 2007	560	660.80	370,048.00
10 October 2007	1,423	673.37	958,205.51
11 October 2007	1,450	681.22	987,769.00
12 October 2007	1,470	668.00	981,960.00
15 October 2007	1,550	662.42	1,026,751.00
16 October 2007	1,500	651.37	977,055.00
17 October 2007	1,410	654.55	922,915.50
Accumulated for trading 1-98	92,248	687.41	63,412,620.40

The purchases referred to above imply that Royal Unibrew A/S now holds a total of 209,092 treasury shares of a nominal value of DKK 10 each, equivalent to 3.5% of the total number of issued shares of 5,900,000.

Please address any questions to me at tel. +45 56 77 15 00.

Yours sincerely Royal Unibrew A/S

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