

From: Lloyds Banking Group alerting service < alerting@investis.com >
Sent: 17 March 2016 12:12
To: Wheeler, Michael (Treasury)
Subject: Lloyds Banking Group - BOS plc ara

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17 March 2016

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**BANK OF SCOTLAND PLC
ANNUAL REPORT AND ACCOUNTS FOR THE YEAR
ENDED 31 DECEMBER 2015**

In accordance with Listing Rule 9.6.1, Bank of Scotland plc has submitted today the above document to the National Storage Mechanism.

The document will shortly be available for inspection at www.hemscott.com/nsm.do

In fulfilment of its obligations under section 6.3.5(1) of the Disclosure and Transparency Rules, Bank of Scotland plc hereby releases the unedited full text of its 2015 Annual Report and Accounts.

A copy of the document is also available through the 'Financial Performance' page within the 'Investors & Performance' section of the Lloyds Banking Group plc website at www.lloydsbankinggroup.com

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For further information:

Corporate Affairs