



STOCK EXCHANGE RELEASE  
Baltic Property Trust A/S

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**Baltic Property Trust Optima S.A., SICAR acquires the Baltic Property Trust A/S portfolio**

As of October 12, 2007, Baltic Property Trust Optima S.A., SICAR (BPT Optima) has acquired Baltic Property Trust A/S through a Share Purchase Agreement with its subsidiary BPT Optima UAB.

The acquisition marks the exit of Baltic Property Trust A/S in accordance with the fund prospectus and a strengthening of the BPT Optima fund portfolio.

The following four properties are now part of the holdings in BPT Optima fund:

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<b>Property</b>	<b>Country</b>	<b>Sector</b>	<b>Gross area</b>
Goštauto 40, Vilnius	Lithuania	Office	4,052 sq. m.
Hobujaama 4, Tallinn	Estonia	Office	7,043 sq. m.
Ševčenkos 21, Vilnius	Lithuania	Office	2,058 sq. m.
Valdemāra 112, Riga	Latvia	Retail	5,901 sq. m.

A fifth and final property in the Baltic Property Trust A/S portfolio – Vesivārava 37, Tallinn, Estonia – owned by the Baltic Property Trust A/S subsidiary BPTE Torupilli OÜ, has been sold to BPT Vesivārava OÜ.

The acquisition brings the total holdings in BPT Optima fund to 21 properties in the Baltics and Northern Poland.

The share acquisition will not affect the current holders of corporate bonds issued by Baltic Property Trust A/S.

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