## Surveillance Copenhagen

Copenhagen, 10 October 2007

## Sparekassen Lolland A/S - announcement regarding initial public offering

Please be informed that Sparekassen Lolland will be admitted to listing on OMX Nordic Exchange Copenhagen with effect from 15 October 2007 in the ISIN code below:

ISIN
DK0060090777

Name in the Official List
Sparekassen Lolland

## Orderbook ID

 42484The company's GICS Classification is 40101015.
Sector classification: 40 Financials
4010 Banks
401010 Commercial Banks
40101015 Regional Banks

In the Nordic List Sparekassen Lolland will be included in the MidCap-segment.

The new shares which have been issued due to conversion of capital adequacy have been registered with the Danish Commerce and Companies Agency.

For further information, please see the prospectus and announcement of 26 September 2007 regarding progress of the conversion of capital adequacy.

For further information, please contact: Asta Jepsen, Surveillance, tel. +45 33933366

## The Nordic Exchange

ISIN: DK0060090777 (VP: 6009077)

| Name: | Sparekassen Lolland |
| :--- | :--- |
| Volume before conversion: | $6,748,452$ shares (DKK 67,484,520) |
| Converted volume: | $1,484,820$ shares (DKK 14,848,200) |
| Volume after conversion: | $8,233,272$ shares (DKK 82,332,720) |
| First day of listing: | 15 October 2007 |
| Conversion price: | DKK 250 |
| Dividend for new shares: | Full for 2007 |
| Face value: | DKK 10 |
| Short name: | SPALOL |
| Share type: | AKTIE |

GENERAL INFORMATION

| Name/bearer: | Name |
| :--- | :--- |
| Voting rights of listed capital: | Full |
| Financial year: | 1 January - 31 December |
| Unlisted capital: | DKK 0 |
| Issuing bank: | Sparekassen Lolland A/S |
| Trading lot: | 50 |
| CBR NO: | 30065743 |
| GICS: | 40101015 |
| Type: | 0 |

