

Shareholder's name, surname (title) – .....  
 Shareholder's personal code (legal person's code) - .....  
 Number of the shares held – .....  
 Number of votes owned – .....

The agenda includes:

- 1) Presentation of the public joint-stock company INVL Baltic Real Estate consolidated annual report.
- 2) Presentation of the independent auditor's report on the financial statements of the public joint-stock company INVL Baltic Real Estate.
- 3) On the approval of the consolidated and stand-alone financial statements for 2015 of the public joint-stock company INVL Baltic Real Estate.
- 4) Regarding the distribution of the public joint-stock company INVL Baltic Real Estate profit.
- 5) Regarding purchase of own shares of INVL Baltic Real Estate, AB

Please circle the chosen version: „FOR“, „AGAINST“.

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Draft resolutions:		
<b>1.Presentation of the public joint-stock company INVL Baltic Real Estate consolidated annual report.</b>		
Shareholders of the public joint-stock company INVL Baltic Real Estate are presented with the consolidated annual report of INVL Baltic Real Estate (There is no voting on this issue of agenda).		
<b>2.Presentation of the independent auditor's report on the financial statements of the public joint-stock company INVL Baltic Real Estate.</b>		
Shareholders of the public joint-stock company INVL Baltic Real Estate are presented with the independent auditor's report on the financial statements of INVL Baltic Real Estate (There is no voting on this issue of agenda).		
<b>3.On the approval of the consolidated and stand-alone financial statements for 2015 of the public joint-stock company INVL Baltic Real Estate.</b>		
To approve the consolidated and companies financial statements for 2015 of the public joint-stock company INVL Baltic Real Estate.	FOR	AGAINST
<b>4.Regarding the distribution of the public joint-stock company INVL Baltic Real Estate profit.</b>		

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*The beginning of the voting bulletin is on the previous page*

To distribute the profit of the public joint-stock company INVL Baltic Real Estate as follows:		FOR	AGAINST
Article	(thousand EUR)		
Retained earnings (loss) at the beginning of the financial year of the reporting period	1,258		
Net profit (loss) for the financial year	3,282		
Profit (loss) not recognized in the income statement of the reporting financial year – impact of reorganization	333		
Shareholders contributions to cover loss	-		
Distributable profit (loss) at the end of the financial year of the reporting period	4,873		
Transfers from reserves	-		
Distributable profit (loss) in total	4,873		
Profit distribution:	3,782		
- Profit transfers to the legal reserves	165		
-Profit transfers to the reserves for own shares acquisition	2,828		
- Profit transfers to other reserves			
- Profit to be paid as dividends*	789		
- Profit to be paid as annual payments (bonus) and for other purposes	-		
Retained earnings (loss) at the end of the financial year	1,091		

\*0.012 EUR is paid for one share

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*The beginning of the voting bulletin is on the previous page*

<b>5. Regarding purchase of own shares of INVL Baltic Real Estate, AB</b>		
<p>A reserve for purchase of own shares, which is equal to EUR 2,828, is formed in INVL Baltic Real Estate.</p> <p>Seeking to ensure for shareholders a possibility to sell company's shares, to delegate the Board to adopt decisions, on the basis of conditions set out below, on purchase of own shares of INVL Baltic Real Estate through the market of official offer of NASDAQ Vilnius, in accordance with the market rules.</p> <p>Max number of shares to be acquired – the total nominal value of own shares acquired during the whole period may not exceed 1/10 of share capital.</p> <p>The period during which the company may acquire its own shares - 18 months from the day of this resolution.</p> <p>The maximum one share acquisition price – value of consolidated equity per one share calculated according to the last financial statement of INVL Baltic Real Estate, which was announced before the decision of the Board, minimum one share acquisition price – EUR 0.30.</p> <p>Purchased own shares may be cancelled by the decision of the General Shareholders Meeting or sold by the decision of the Board upon the condition that minimum sale price for one share isn't lower than value of consolidated equity per one share calculated according to the last financial statement of INVL Baltic Real Estate, which was announced before the decision of the Board, and the sale procedure will ensure equal possibilities for all shareholders to purchase these shares.</p> <p>The Board of INVL Baltic Real Estate, in accordance with this resolution and the requirements of the Company Law of the Republic of Lithuania, is delegated to organize purchase and sale of own shares, to determine order, time, amount and price of acquired and purchased shares.</p>	FOR	AGAINST

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(Name, surname or title of shareholder or it's representative)

(signature)

Date \_\_\_\_\_ [day] \_\_\_\_\_ [month] 2016