



Trigon Agri A/S gives notice of written procedure to the Bondholders of its SEK 350 million bond

In line with the release dated 23 March 2016, Trigon Agri A/S has requested that the holders of its SEK 350 million senior secured bonds with ISIN SE0004019008 approve a debt restructuring proposal.

Intertrust CN (Sweden) AB, acting in its capacity as agent for the holders under the terms and conditions of the bonds, has on request of the issuer on 12 April 2016 initiated a written procedure in which the holders can approve or reject two separate proposals for a debt restructuring of the notes made by the issuer. The first proposal involves a partial redemption in kind of the bond debt with an aggregate amount of 55,685,000 SEK (i.e. 1,591 SEK per bond) against allotment of shares in a Swedish public limited liability company, through which the holders will receive a right to convert a convertible bond into maximum 195,000,000 shares in Trigon Agri A/S on certain conditions. This implies that upon the partial redemption, each holder will be allotted one share in the Swedish public limited liability company per bond held. The second proposal is a waiver in respect of a bridge loan to be incurred by Trigon Agri A/S in the maximum amount of 2,000,000 EUR and certain collateral in relation thereto.

Holders may vote on the proposals in the written procedure by submitting a written resolution voting form. The last time and date to vote in the written procedure is 17:00 (CET) on 27 April 2016.

To be eligible to participate in the written procedure a holder must fulfill the formal requirements of being a Holder (as defined in the terms and conditions of the bonds) at the close of business on 15 April 2016.

An information call for the holders will be held at 14.00 (CET) on 21 April 2016 (call in details is to be found in the notice).

The formal notice of the written procedure has been sent by ordinary mail to direct registered holders and registered authorized nominees in accordance with the terms and conditions of the bonds.

A copy of the notice with more information on the written procedure and how to participate can be downloaded from the agent's webpage: <https://www.intertrustgroup.com/en/about/news?filter=sweden>

For further information:

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About Trigon Agri

Trigon Agri is an integrated soft commodities production, storage and trading company with operations in Ukraine, Russia and Estonia. Trigon Agri's shares are traded on the main market of Nasdaq Stockholm.

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