



Buyback programme

On 11 November 2015, Ambu initiated two parallel share buyback programmes for the purpose of hedging share-based incentive programmes.

The share buyback programmes, which run in the period 11 November 2015 and ending on 30 April 2016 at the latest, comprise a total share buyback of DKK 175 million, of which DKK 60 million will be purchased in accordance with the Safe Harbour provisions of European Commission Regulation No. 2273/2003 of 22 December 2003, while the remainder, DKK 115 million, will be purchased in will be purchased in the course of the period, but outside the Safe Harbour rules.

Under the share buyback programmes, the remaining transactions - as shown in the overview below - were conducted in the period 12 to 18 April 2016. Consequently the share buyback programme is now concluded having bought shares at a price of DKK 175m in total since 11 November 2015.

Shares bought under the Safe Harbour rules:

Date	Number of B shares	Average market price	Transaction value
Accumulated latest announcement	287,307	205.5	59,031,127
12 April 2016	1,000	227.6	227,591
13 April 2016	300	227.6	68,277
14 April 2016	1,500	226.7	340,109
15 April 2016	1,000	228.0	227,971
18 April 2016	465	225.6	104,925
Accumulated under the programme	291,572	205.8	60,000,000

Shares bought outside the Safe Harbour rules:

Date	Number of B shares	Average market price	Transaction value
Accumulated latest announcement	562,000	204.6	114,968,894
12 April 2016	-	-	-
13 April 2016	-	-	-
14 April 2016	-	-	-
15 April 2016	-	-	-
18 April 2016	-	-	-
Accumulated under the programme	562,000	204.6	114,968,894

Following the above transactions, Ambu owns a total of 1,097,472 Class B shares with a nominal value of DKK 2.5 each, corresponding to 2.27% of the share capital. The total number of Class A and Class B shares in the company is 48,352,320 including treasury shares.

Contact

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About Ambu

Since 1937, breakthrough ideas have fuelled our work on bringing efficient healthcare solutions to life. This is what we create within our fields of excellence – Anaesthesia, Patient Monitoring & Diagnostics, and Emergency Care. Millions of patients and healthcare professionals worldwide depend on the functionality and performance of our products. We are dedicated to improve patient safety and determined to advance single-use devices. The manifestations of our efforts range from early inventions like the Ambu Bag™ resuscitator and the legendary BlueSensor™ electrodes to our newest landmark solutions like the aScope™ endoscope – the world's first single-use flexible video scope. Our commitment to bringing new ideas and superior service to our customers has made Ambu one of the most recognized medical companies in the world. Headquartered near Copenhagen in Denmark, Ambu employs approximately 2,300 people in Europe, North America and the Asia Pacific. For more information, please visit www.ambu.com.