

To
NASDAQ Copenhagen A/S

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21 April 2016

Company Announcement number 36/2016 – 21 April 2016

Auctions of mortgage covered bonds for the refinancing of RD Cibor6[®], RD Euribor3[®] and FlexKort[®]

As announced in company announcement on 31 March 2016, Realkredit Danmark will hold auctions on SDRO's for the refinancing of RD Cibor6[®], RD Euribor3[®] and FlexKort[®] as of 1 July 2016. The auctions will be held on Tuesday 24 May and Wednesday 25 May 2016.

The terms and conditions as well as the preliminary amount of bonds to be refinanced are set out in the appendix to this announcement.

The final amount to be auctioned will be announced in week 19.

The Executive Board

Any additional questions should be addressed to Christian Rosenstand, Head of RD Funding, phone +45 45 13 20 19.