BALLOT PAPER FOR VOTING IN WRITING IN THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF AB KLAIPĖDOS NAFTA,

TO BE HELD ON 26 APRIL 2016

Shareholder’s first name, surname (legal entity name)

……………………………………………...............................................................................................................................

Shareholder’s personal ID number (legal entity code)

……………………………………………...............................................................................................................................

Number of shares held

……………………………………………...............................................................................................................................

Number of votes held

……………………………………………...............................................................................................................................

**Please cross out what does not apply (“FOR” or “AGAINST”) and leave the selected version of the resolution not crossed:**

|  |  |
| --- | --- |
|  | Organisational issues of the meeting  |
|  | To propose to elect the following person as the Chairman of the meeting and to vote “for” the proposed candidate: ……………………………………………………… |
|  | To propose to elect the following person as the Secretary of the meeting and to vote “for” the proposed candidate: ……………………………………………………… |
|  | To propose to elect the following person as the person responsible for performance of actions provided for in paragraph 2 of Article 22 of the Law of the Republic of Lithuania on Companies and to vote “for” the proposed candidate:……………………………………………………… |
|  | Matter on the agenda  | Draft resolution  |
|  | 1. On the announcement of the Auditor’s Report regarding the Financial Statements and Annual Report of the Company for the year 2015 to the shareholders. | *“The Auditor’s Report regarding the Financial Statements and Annual Report of the Company for the year 2015 had been heard by the shareholders. Decision on this topic of the Agenda should not be taken.”* |  |  |
|  | 2. On the announcement of the Annual Report of Klaipėdos nafta, AB for the year 2015 to the shareholders. | *“The Annual Report of Klaipėdos nafta, AB for the year 2015, as drafted by the Company, assessed by the Auditor and approved by the Board of Klaipėdos nafta, AB had been heard by the Company. Decision on this topic of the Agenda should not be taken.”* |  |  |
|  | 3. On the approval of the audited Financial Statements of Klaipėdos nafta, AB for the year 2015. | *“To approve the audited Financial Statements of Klaipėdos nafta, AB for the year 2015.”* | For | Against  |
|  | 4. On the appropriation of profit (loss) of Klaipėdos nafta, AB for the year 2015: | *“To distribute the Company’s profit in the total sum of 22.036.113 EUR available for appropriation, as follows:*

|  |  |  |
| --- | --- | --- |
| **No** | ***Ratios*** | ***Amount, Euro*** |
| **1** | Non-allocated profit (loss) at the beginning of the financial year as of 01-01-2015 | **-** |
| 2 | Net profit (loss) for the financial year | 22.036.113 |
| 3 | Transfers from restricted reserves | - |
| 4 | Shareholders' contribution against losses | - |
| 5 | Portion of the reserve of tangible fixed assets | - |
| **6** | **Profit for allocation (1+2+3+4+5)** | 22.036.113  |
| 7 | Allocation of profit to legal reserve | 1.101.806  |
| 8 | Allocation of profit to own shares acquisition | - |
| 9 | Allocation of profit to other reserves | 3.305.417 |
| 10 | Allocation of profit to dividends | 17.628.891 |
| 11 | Allocation of profit to tantiems | - |
| **12** | **Non-allocated profit (loss) at the end of the year 2015 carried forward to next financial year (6-7-8-9-10-11)** | - |

|  |  |  |
| --- | --- | --- |
|  | Number of shares | 380.606.184 |
|  | Dividends per share  | 0,0463179303 |

 | For | Against  |
|  | Regarding any other new draft resolutions, not indicated above, to vote with all the votes held | For | Against |

We hereby confirm that we have familiarised in advance with the agenda of the Ordinary General Meeting of Shareholders of AB Klaipėdos Nafta referred to in this Ballot Paper and the draft resolutions contained herein, therefore we may express in advance in writing the will of ………………………………………………….......................................................... as a shareholder of AB Klaipėdos Nafta in voting on the matters considered at the Ordinary General Meeting of Shareholders. Having regard to our will expressed in writing on the agenda matters of the Ordinary General Meeting of Shareholders, it should be considered that …………………………………………………............................................................... participated in the Ordinary General Meeting of Shareholders of AB Klaipėdos Nafta held on 26 April 2016.

First name, surname, position of the shareholder (its representative):

Date and signature of the shareholder (its representative):

Date, title and number of the document entitling to vote (if the ballot paper is signed by anyone other than the head of

the shareholder):