

To NASDAQ Copenhagen

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Company Announcement No 38/2016 - 27 April 2016

Breakdown of debtors, Realkredit Danmark A/S

Pursuant to § 27a (1) of the Danish Securities Trading Act, Realkredit Danmark A/S hereby publishes breakdown of debtors as at Thursday 21 April 2016. Please find the data in the attached file.

The information will also be available on www.rd.dk.

Yours sincerely

The Executive Board

Any additional questions should be addressed to Klaus Kristiansen, Executive Vice President, Asset Liability Management, phone +45 4513 2026.

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