



Copenhagen, 27 September 2007

IC Companys A/S - issue as a consequence of utilization of warrants (divergent dividend)

With effect from 1 October 2007 the share capital of IC Companys will be increased by 112,059 new shares each bearing a face value of DKK 10. The listing will take effect in the temporary ISIN code below:

ISIN	Name
DK0060096469	IC Companys (ex. udbyt. 06/07)

We refer to IC Companys' announcement of 26 September 2007.

For further information, please contact: Simon Sjøberg Jørgensen, Surveillance, tel. +45 33 93 33 66

ISIN: DK001022180-3 (VP: 1022180)

Name:	IC Companys
Volume:	18,393,498 shares (DKK 183,934,980)
Face value:	DKK 10
Short name:	IC
Share type:	AKTIE

TEMPORARY ISIN: DK0060096469 (VP: 6009646)

Name in Official List:	IC Companys (ex. udbyt. 06/07)
Volume:	112,059 shares (DKK 1,120,590)
First day of listing:	1 October 2007
Subscription price:	DKK 173.50
Dividend:	No dividend for 2006/2007 Full for 2007/2008
Face value:	DKK 10
Short name:	IC N
Share type:	MIDL

GENERAL INFORMATION

Name/bearer:	Name
Voting rights on listed shares:	Full
Financial year:	1 July - 30 June
Unlisted capital:	DKK 0
Capital increase registered:	Yes
Issuing bank:	Danske Bank A/S
Trading lot:	25
CBR no.:	62 81 64 14
GICS:	25203010
Type:	15