



To NASDAQ Copenhagen

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Tryg Forsikring A/S mandates bond issue in the Swedish market

Tryg Forsikring A/S, rated A2 (Positive Outlook) by Moody's, has mandated Nordea and SEB as Joint Lead Managers for its forthcoming SEK denominated Solvency II compliant Tier 2 transaction, expected to be rated Baa1 by Moody's.

The transaction is expected to be launched, subject to market conditions, following investor presentations in Stockholm and Copenhagen on 17 and 18 May, respectively.

The bond issue is part of ongoing optimisation of Tryg's capital structure.

Additional information:

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Tryg is the second-largest insurance company in the Nordic region with activities in Denmark, Norway and Sweden. Tryg provides peace of mind and value for 2.7 million customers on a daily basis. Tryg is listed on NASDAQ Copenhagen and 60% of the shares are held by TryghedsGruppen smba. TryghedsGruppen, annually, contributes around DKK 500m to peace of mind purposes via TrygFonden.