

NASDAQ Copenhagen A/S



Tel: +45 89 89 64 44 (Direct line)  
Tel: +45 89 89 89 89 (Switchboard)  
Fax: +45 89 89 24 35  
ir@jyskebank.dk  
jyskebank.dk

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### **Issue of supplementary Tier II capital in the amount of SEK 1bn**

For the first time since 2006, Jyske Bank has on 12 May 2016 issued new supplementary Tier II capital (10 non-call 5) in the amount of SEK 1bn.

The issue is part of Jyske Bank's gradual adjustment of the capital structure to the announced objective of a Common Equity Tier 1 capital ratio of 14% and a capital ratio of 17.5%.

Following the issue, Jyske Bank's hybrid core capital and Tier II Capital will total DKK 2.1bn, corresponding to 1.2% of the weighted risk exposure.

Two further capital-related measures were initiated in 2016 in the form of distribution of dividend in the amount of DKK 500m and an on-going share buy-back programme in the amount of DKK 750m expiring on 30 June 2016 at the latest.

Please direct any questions concerning this announcement to Birger Krøgh Nielsen, CFO, telephone +45 89 89 64 44.

Yours sincerely,

Jyske Bank