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## **Announcement of addendum to prospectus regarding Anoto's rights issue**

**Lund, May 13, 2016 – The Board of Directors of Anoto Group AB (publ) ("Anoto" or the "Company") has prepared an addendum to the prospectus regarding Anoto's invitation to subscribe for shares previously approved by and registered with the Swedish Financial Supervisory Authority ("SFSA") on 3 May 2016.**

The addendum to the prospectus has been prepared due to Anoto today published its interim report for January - March 2016. The interim report is included in the addendum. The addendum, which has been approved and registered with the SFSA, must be read together with the prospectus in all respects. The prospectus and addendum is available on Anoto's website ([www.anoto.com](http://www.anoto.com)) and Carnegie Investment Bank's website ([www.carnegie.se](http://www.carnegie.se)) and will be available on the SFSA's website ([www.fi.se](http://www.fi.se)).

Investors who, prior to the publication of this addendum, have subscribed for or in any other way has given their consent to purchase or to subscribe for shares under the prospectus, have in accordance with Chapter 2, Section 34 of the Financial Instruments Trading Act (1991:980) the right to withdraw submitted subscription or consent within two business days from the publication of the addendum, i.e. up to and including 17 May 2016. The withdrawal must be in writing to Carnegie Investment Bank AB (publ), Regeringsgatan 56, SE-103 38 Stockholm. Investors who have subscribed for shares through a nominee shall contact their nominee regarding withdrawal. Subscription not withdrawn will remain binding. Investors who wish to remain as subscribers of shares do not need to take any actions.

For complete terms and other information about the offer please refer to the prospectus, which together with the addendum to the prospectus will be available on Anoto's website, [www.anoto.com](http://www.anoto.com).

**For further information, please contact:**

Jörgen Durban, Chairman of the Board of Directors  
Joonhee Won, CEO

For more information about Anoto, please visit [www.anoto.com](http://www.anoto.com) or email [ir@anoto.com](mailto:ir@anoto.com)

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The information above has been made public in accordance with the Securities Market Act and/or the Financial Instruments Trading Act. The information was published at 07:00 pm (CET) on May 13, 2016.

#### **Important information**

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No subscription rights, BTAs (interim shares) or new shares have or will be registered under the U.S. Securities Act of 1933, as amended, ("Securities Act"), or securities legislation in any state or other jurisdiction in the United States and may not be offered or sold, directly or indirectly, in or into the United States, except pursuant to an available exemption from the registration requirements of the Securities Act and in compliance with the securities laws of any state or other jurisdiction of the United States.

This press release may contain forward-looking statements which reflect Anoto's current view on future events and financial and operational development. The words "intend", "estimate", "expect", "may", "plan", "anticipate" or similar expressions regarding indications or prognoses of future developments or trends and which are not statements based on historical facts constitute forward-looking information. Although Anoto believes that these statements are based on reasonable assumptions and expectations, Anoto cannot give any assurances that such statements will materialize. Forward-looking statements are in its nature involved with both known and unknown risks and uncertainties, since it is depending on future events and circumstances. Forward-looking statements do not constitute any representations and warranties and the outcome could differ materially from the information set out in the forward-looking statements.

#### **About Anoto**

Anoto is a global leader in digital writing and drawing solutions. Its technology enables high-precision pen input on nearly any surface. Anoto is present around the world through a global network of strategic licensing partners that deliver user-friendly writing and drawing solutions for effective collection, transfer and storage of data. Anoto is traded on the Small Cap list of Nasdaq Stockholm under ANOT.

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