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## DDM Holding AG decides to issue a maximum of 2 million registered shares, raising proceeds of up to SEK 65 million

Press release issued by DDM Holding AG

20 May 2016

The Board of Directors of DDM Holding AG ("DDM" or the "Company") has, based on the authorization granted by DDM's Annual General Meeting held on 27 May 2015 in its Art. 3a of the articles of the association, resolved to carry out an authorized share issue of a maximum of 2,000,000 registered shares at a subscription price of SEK 33.50 per share (the "Issue"). The subscription price in the Issue has been set at the market closing price on 19 May 2016. According to Article 3a para 2 of the articles of association the pre-emptive rights have been withdrawn. The reason for this is to raise capital to be used exclusively for imminent investments.

Through the Issue DDM will receive gross proceeds amounting to up to SEK 65 million.

"The large portfolios acquired in Hungary during 2015 strengthened DDM's position as a leading investor and manager of distressed assets in Eastern Europe. The new equity raise will further strengthen the Company's ability to capture the large growth opportunities that we currently see in the market," said Kent Hansson, Chairman of the Board of Directors of DDM.

Carnegie Investment Bank has acted as financial advisor to DDM in connection with the Issue.

**For more information, please visit DDM's website at [www.ddm-group.ch](http://www.ddm-group.ch) or contact:**

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This information is of the type which DDM Holding AG must disclose in accordance with the Swedish Securities Market Act and/or the Financial Instruments Trading Act. The information was made public on 20 May 2016, at 8:00 a.m. CET.

**DDM Holding AG** (Nasdaq First North Stockholm: DDM) is a multinational investor in and manager of distressed assets. Since 2007, the DDM Group has built a successful platform in Eastern Europe, currently managing 2.3 million receivables with a nominal value of over EUR 2 billion. **DDM Treasury Sweden AB** (publ) (NGM: DDM1) is a wholly owned subsidiary of DDM Holding AG. Pareto Securities is DDM Holding AG's Certified Adviser.