

The Danish Financial Supervisory Authority
Nasdaq Copenhagen A/S

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23 May 2016

Vestjysk Bank redeems subordinated loan capital at maturity

On 22 May 2008 former Aarhus Lokalbank (now merged with Vestjysk Bank) received a loan of DKK 47,823,000.00 as subordinated loan capital with a duration of 8 years.

In accordance with the terms and conditions of the loan, the loan has been redeemed at maturity on 23 May 2016. The redemption has no effect on Vestjysk Bank's solvency ratio.

Please address any enquiries regarding the present announcement to the undersigned at +45 96 63 21 04.

Vestjysk Bank A/S

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CEO