

Appendix: Company Announcement number 46/2016 – 25 May 2016

Result of Realkredit Danmark's auctions:

Auction	ISIN	Series	Maturity	Currency	Reference	Interest	Total sales	Fixing
date					rate	floor	m.	spread*
24 May 2016	DK0004603388	12F	01-07-2020	DKK	CIBOR 6M	No	2,200	+0.24%
24 May 2016	DK0004603461	12G	01-07-2019	EUR	EURIBOR 3M	Yes	540	+0.65%
25 May 2016	DK0004603115	11F	01-07-2020	DKK	CITA 6M	Yes	19,500	+0.62%

^{*} The fixing spreads apply from 1 July 2016 to the maturity of the bonds. New coupon rates from 1 July 2016 to next fixing will be fixed on 27 June 2016.