

To NASDAQ Copenhagen

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## **Nykredit Realkredit A/S to issue Senior Resolution Notes**

Nykredit Realkredit A/S has mandated BNP Paribas, Goldman Sachs International, Morgan Stanley and Nykredit Markets to arrange a euro-denominated benchmark issue of Senior Resolution Notes (senior debt with the capacity to absorb losses in resolution).

The bonds are expected to be rated BBB+ by Standard & Poor's and A by Fitch.

The issue will be offered on market terms and will be governed by Danish law.

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