

NASDAQ Copenhagen

Company Announcement No. 51, 2016 - Results of the auctions of covered CITA and CIBOR mortgage bonds in Nordea Kredit.

Nordea Kredit Realkreditaktieselskab has auctioned covered mortgage bonds to refinance FRNs as per 1 July 2016 from 24 May through 25 May 2016.

The auctions results:

Date	Bond	ISIN	Amount offered		Add-on %-points
			mDKK	BtC	
Tuesday, 24 May 2016	0.29% NDACIBOR619RF (bullet bond)	DK0002036375	7,500	5,16	0,15%
	0.29% NDACIBOR6OA19RF	DK0002036532	15,000	3,73	0,15%
Wednesday, 25 May 2016	0.42% NDACITA6OA19RF	DK0002036458	6,100	4,02	0,59%
Total			28,600		

The add-on is valid for the whole maturity of the bonds.

The coupons for the covered mortgage bonds will in the period 1 July 2016 to 31 December 2016 be 6 month CITA or CIBOR on 27 June 2016 multiplied by 365/360 plus the add-on (the auctions results)

For more detailed information please contact Nordea Group Treasury & ALM, Peter Brag phone no. +45 3333 1663 or Finn Nicolaisen phone no. +45 3333 1625.

Yours faithfully

Nordea Kredit Realkreditaktieselskab