

KLÖVERN

Press release
26 May 2016

Klövern issues bond loan of SEK 750 million

Klövern AB (publ) issues an unsecured bond loan with a duration of four years. The bond loan has a variable interest of three-month STIBOR + 415 basis points with final maturity in June 2020. The bond loan has a framework amount of SEK 1,500 million.

The issue proceeds will mainly be used for general corporate purposes. Klöver will apply for the bond to be listed on Nasdaq Stockholm.

Danske Bank A/S, Danmark, Sverige Filial and Swedbank AB (publ) have been financial advisers and Bookrunners in connection with the bond issue, and MAQS has been legal adviser.

Klövern AB (publ)

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Klövern is a real estate company committed to working closely with customers to offer them efficient premises in Swedish growth regions. Klöver is listed on Nasdaq Stockholm. For further information, see www.klovern.se.

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This information is such that Klöver AB (publ) is obliged to disclose under the Securities Market Act and/or the Financial Instruments Trading Act. The information was made available for publication on 26 May 2016.