

Exchange notice regarding DONG Energy A/S

DONG Energy A/S has applied for admittance to trading and official listing on Nasdaq Copenhagen. The first day of trading in, and official listing of, the shares is expected to be on 9 June 2016. The admission to trading and official listing is conditional upon that DONG Energy A/S obtains a sufficient distribution of shares, that the offering is not withdrawn prior to settlement and that the company no later than 13 June 2016 publishes an announcement confirming that the offering will be completed.

The result of the offering is expected to be published on 9 June 2016 at 08.00 a.m. (CET) at the latest.

ISIN:	DK0060094928
Name:	DONG Energy
Volume:	417,726,373 shares (DKK 4,177,263,730)
Face value:	DKK 10
CBR NO:	36 21 37 28
Segment:	LARGE CAP
Expected Average Daily Turnover:	EUR 80,000,000
Expected Average Daily Number of Transactions:	2,000
Short name:	DENERG
Orderbook ID:	122544
Market Segment / no	CPH Equities CCP/183
Tick Size /no	XCSE Equities DKK, FESE2/219
MIC Code	XCSE
CCP cleared (EuroCCP N.V.):	Yes

Industry Classification Benchmark (ICB)

7000	Utilities
7500	Utilities

The company is conditionally admitted to trading and official listing, which means that trading in the company's shares opens before all conditions have been met by the company and will be suspended if the offering is not completed. For further information see section 25.12 in the prospectus.

For further information, please contact: Asta Jepsen or Pernille Gram, Surveillance, tel. +45 33 93 33 66

Nasdaq Copenhagen, Nasdaq Helsinki, Nasdaq Iceland, Nasdaq Riga, Nasdaq Stockholm, Nasdaq Tallinn, Nasdaq Vilnius, Nasdaq Clearing and Nasdaq Broker Services are respectively brand names for Nasdaq Copenhagen A/S, Nasdaq Helsinki Ltd., Nasdaq Iceland hf., Nasdaq Riga AS, Nasdaq Stockholm AB, Nasdaq Tallinn AS, AB Nasdaq Vilnius, Nasdaq Clearing AB, Nasdaq Broker Services AB. Nasdaq Nordic represents the common offering by Nasdaq Copenhagen, Nasdaq Helsinki, Nasdaq Iceland and Nasdaq Stockholm. Nasdaq Baltic represents the common offering by Nasdaq Tallinn, Nasdaq Riga and Nasdaq Vilnius.

Surveillance Copenhagen

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