

To Nasdaq Copenhagen
and the press

26 May 2016

Refinancing of floating rate loans – fixing of interest rate spread

Today, Nykredit Group conducted two auctions in connection with the refinancing of Cibor6- and Euribor6-loans. The loans are funded by way of ROs issued out of Capital Centre D.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cibor-loan	Euribor-loan
ISIN	DK000951005-9	DK000951013-3
Reference rate	Cibor 6M	Euribor 6M
Cover pool	D (RO)	D (RO)
Series	41D	20D
Auction results		
Total allotment	DKK 6.20 bn	EUR 0.29 bn
Total bids	DKK 18.44 bn	EUR 0.74 bn
Interest rate spread	+0.18 %	+0.50 %
Other information		
Maturity	01-04-2019	01-07-2018

The final terms for the bonds will be updated with the interest rate spread. The final terms will be available under Investor Relations at nykredit.com.

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