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Nordea Bank Finland Plc issues Autocallable Notes – Aktiebevis Step Down Kupon Verden 2021

Nordea Bank Finland Plc (the "Issuer") issues a series (B349) of Best of/Worst of Autocallable Notes due 24 June 2021, Aktiebevis Step Down Kupon Verden 2021, denominated in euro ("EUR") with ISIN Code DK0030380928 and Common Code 141964852 (the "Notes").

The Notes are to be issued on 23 June 2016 and will be redeemed on 24 June 2021 in accordance with performance structure "Autocallable Structure Long" with Memory Coupon provisions. The return and redemption date of the Notes depend on the performance of the worst performing reference asset in a basket of equity indices (the "Reference Asset(s)"), and a Coupon Rate of indicatively 9.60 per cent. As autocallable notes the Notes might be subject to early redemption.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of the Final Terms of the Notes dated 27 May 2016 and the Base Prospectus, as so supplemented.

The offer period for the Notes will take place during the period from 30 May 2016, 9:00 CET until 17 June 2016, 16:00 CET. The Aggregate Nominal Amount of the Notes and the final Coupon Rate will be determined after the subscription period and announced in a Final Terms Confirmation Announcement through NASDAQ Copenhagen.

The Issuer reserves its rights to cancel the offer if the aggregate principal amount of the Notes subscribed on or before the Issue Date is less than EUR 7,500,000, if the Coupon Rate cannot be set to at least 7.00 per cent, or if any event of an economic, financial or political nature occurs and which may jeopardise a successful offer, as determined by the Issuer. The Issuer may also replace the Reference Asset at any time on or prior to Issue Date by a comparable type of underlying Reference Asset.

The Notes, if issued, will be registered with VP Securities A/S on 23 June 2016 and be admitted to trading and official listing on NASDAQ Copenhagen with the first day of trading on the same day.

We refer to the published Final Terms of the Notes.

Questions regarding the Notes may be directed to Peter Kijne, Nordea Markets, telephone 33 33 53 39.
