

Copenhagen, 30 May 2016

Veloxis Pharmaceuticals A/S - admittance to trading and official listing of new shares due to exercise of employee warrants

The share capital of Veloxis Pharmaceuticals has been increased. The admittance to trading and official listing of new shares will take effect on 1 June 2016 in the ISIN below.

ISIN:	DK0060048148
Name:	Veloxis Pharmaceuticals
Volume before change:	1,685,506,541 shares (DKK 168,550,654.10)
Change:	1,871,906 shares (DKK 187,190.60)
Volume after change:	1,687,378,447 (DKK 168,737,844.70)
Subscription price:	<ul style="list-style-type: none">• 1,195,000 shares - DKK 0.35• 116,820 shares - DKK 0.95• 140,509 shares - DKK 1.03• 419,577 shares - DKK 1.05
Denomination:	DKK 0.10
Short name:	VELO
Orderbook ID:	36992

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