

SSAB publishes prospectus relating to the rights issue

The prospectus relating to SSAB's rights issue has been approved and registered by the Swedish Financial Supervisory Authority and is available on the company's website www.ssab.com/company/investors as well as on Nordea's and Swedbank's websites; www.nordea.fi/osakkeet and www.swedbank.se/prospectus.

The prospectus can also be ordered from SSAB by e-mail info@ssab.com or by telephone +46 480 404 116, subject to certain legal restrictions.

An information brochure for retail shareholders will be available in Finnish on Nordea's website, www.nordea.fi/osakkeet, and in Swedish on Swedbank's website, www.swedbank.se/prospectus. The information brochure and all other information related to the rights issue will also be available on the company's website www.ssab.com/company/investors.

Financial and legal advisors

Crédit Agricole Corporate and Investment Bank, Handelsbanken Capital Markets, Nordea Bank AB (publ) and Swedbank AB (publ) are acting as Joint Global Coordinators and Mannheimer Swartling Advokatbyrå as legal advisor to SSAB in connection with the rights issue.

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SSAB AB (publ) discloses the information in this press release according to the Swedish Securities Markets Act and/or the Swedish Financial Instruments Trading Act. The information was provided for public release on May 31, 2016 at 8.30 a.m.

SSAB is a Nordic and US-based steel company. SSAB offers value added products and services developed in close cooperation with its customers to create a stronger, lighter and more sustainable world. SSAB has employees in over 50 countries. SSAB has production facilities in Sweden, Finland and the US. SSAB is listed on the Nasdaq OMX Nordic Exchange in Stockholm and has a secondary listing on the Nasdaq OMX in Helsinki. www.ssab.com.



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This press release contains certain forward-looking information that reflects SSAB's present view of future events as well as financial and operational development. Words such as "intend", "assess", "expect", "may", "plan", "believe", "estimate" and other expressions entailing indications or predictions of future development or trends, not based on historical facts, constitute forward-looking information. Forward-looking information is inherently associated with both known and unknown risks and uncertainties as it depends on future events and circumstances. Forward-looking information is not a guarantee of future results or development and actual outcomes may differ materially from the statements set forth in the forward-looking information.