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NASDAQ Copenhagen A/S Nikolaj Plads 6 1007 København K

## Share buy-back programme at SP Group A/S

On 11 April 2016, SP Group initiated a share buy-back programme, cf. company announcement no. 14/2016 of 30 March 2016. According to the programme, SP Group will in the period from 11 April 2016 until 31 December 2016 purchase own shares for a maximum amount of DKK 20.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following transactions have been made under the programme:

|                       | No. of shares<br>purchased back | Average transaction<br>price | Amount (DKK) |
|-----------------------|---------------------------------|------------------------------|--------------|
| Accumulated latest    |                                 |                              |              |
| announcement          | 14,145                          | 386.81                       | 5,471,368.51 |
|                       |                                 |                              |              |
| 27 May 2016           | 612                             | 420.00                       | 257,040.00   |
| 30 May 2016           | 0                               | 0.00                         | 0.00         |
| 31 May 2016           | 152                             | 442.00                       | 67,184.00    |
| 01 June 2016          | 0                               | 0.00                         | 0.00         |
| 02 June 2016          | 0                               | 0.00                         | 0.00         |
|                       |                                 |                              |              |
| Accumulated this week | 764                             | 424.38                       | 324,224,00   |
|                       |                                 |                              |              |
| Accumulated under     |                                 |                              |              |
| the programme         | 14,909                          | 388.73                       | 5,795,592.51 |

As of today, SP Group's total holding of own shares is 4,230 number of shares of a nominal value of DKK 10, corresponding to 0.19 % of the total number of issued shares of 2,224,000.

Further information:

CEO Frank Gad Phone: (+45) 70 23 23 79 www.sp-group.dk



In case of any discrepancies, the Danish version shall prevail.