

Subscription form (Page 1 of 2)



CVR-nr. / CPR-nr.

Company name / Name

Address

Postal code

City

Registration- and account number to be used for payment
of interest

Wish to subscribe for

(minimum subscription is DKK 750,000 and divisible by DKK 250,000)

I hereby declare that the abovementioned details are correct, and that I, with my signature, have made binding subscription.

_____, _____ 2016

Signature

Name in block capitals

Company stamp, if any

FirstFarms A/S

Majsmarken 1 – 7190 Billund – Danmark – Tel.: +45 7586 8787
www.firstfarms.dk – www.firstfarms.com – info@firstfarms.com
CVR nr.: 28312504 – Registered office: Billund

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At oversubscription in proportion to the authorisation, breakdown of the subscription amount will be done pro-rata.

The conversion price is determined to 45.97 in accordance with the authorisation and the terms of the convertible bond. The bonds are not subject to rules of the prospectus and are not traded on a regulated market.

The deadline of the subscription period is scheduled to 6th July 2016 at 11.59 pm.

The convertible bond is forwarded at the latest 8th July 2016, and shall be returned signed to FirstFarms A/S no later than 18th July 2016. At the latest 13th July 2016, the loan amount shall be paid at FirstFarms A/S' bank account in Nordea Bank – registration number 2208 account number 0744832578. The amount carries interest from the value date of the received loan amount.

When subscription from a company, please enclose the latest extract of powers to bind.

The signed subscription form is forwarded to the following mail address: tit@firstfarms.com

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