

Nasdaq Copenhagen
Nikolaj Plads 6
DK-1067 Copenhagen K

Frederikssund, 20 June 2016
ANNOUNCEMENT No 20/16

RECEIPT OF REQUEST FOR CONVENING AN EXTRAORDINARY GENERAL MEETING

The Company has received a request for convening an extraordinary general meeting from shareholders representing 8.54% of the Company's share capital as a result of the resolution passed at the extraordinary general meeting of the Company on 17 June 2016. In accordance with the Articles of Association, the Company will call for an extraordinary general meeting.

At the extraordinary general meeting on 17 June 2016, a legal and binding resolution was passed to sell the Company's silicon business to GlobalWafers, and, on the same day, this was announced to the stock market and GlobalWafers. The sale takes place following a long process, during which interested investors have been invited to participate in an auction process, which ended at the extraordinary general meeting.

Please address any communication relating to the Company announcement to Chairman of the Board of Directors, Jens Borelli-Kjær and CEO Kalle Hvidt Nielsen via Secretary to the Management Susanne Hesselkjær at tel. +45 2926 6752.

Cemat A/S

Jens Borelli-Kjær
Chairman

Kalle Hvidt Nielsen
CEO

This announcement has been prepared in Danish and English. In case of doubt, the Danish edition prevails.

COMPANY ANNOUNCEMENT