

**The condition concerning regulatory approvals in connection with Layout Bidco A/S' public offer to buy all outstanding shares of BoConcept Holding A/S has now been met**

In continuation of the recommended conditional voluntary public offer made on 7 June 2016 by Layout Bidco A/S to all shareholders in BoConcept Holding A/S, Layout Bidco A/S has now received merger control clearance from the German Federal Cartel Office.

Hereafter, no other regulatory approvals or permissions are outstanding, and the condition in section 7.1 (second bullet) of the offer document of 7 June 2016 is fulfilled.

The offer expires on 5 July 2016 at 18.00 (CET) unless extended (see the offer document).

Layout Bidco A/S will no later than on 6 July 2016 publish the result of the offer and announce whether all conditions precedent to completion of the offer have been fulfilled.

In a statement made on 7 June 2016, the Board of Directors unanimously recommended holders of shares to accept the offer.

Copenhagen, Denmark, 20 July 2016

Layout Bidco A/S, comp. reg.no. 37 76 02 50, Langelinie Allé 35, DK 2100 Copenhagen

## **Disclaimer**

The offer is made neither directly nor indirectly in any jurisdiction where this would constitute a violation of the legislation within the jurisdiction in question. This announcement and other documents regarding the offer must not be sent, forwarded or distributed in any other way within a jurisdiction where this would constitute a violation of legislation within said jurisdiction, including in particular in Canada, Japan, Australia or South Africa. This announcement does not constitute an offer or invitation to sell or buy shares in BoConcept Holding A/S. The offer is made solely on the basis of an offer document prepared and published by Layout Bidco A/S, which will contain the complete terms and conditions of the offer. Shareholders in BoConcept Holding A/S are recommended to read the offer document and any associated documents, as these will contain significant information regarding the offer.

The offer is being made in the United States pursuant to Section 14(e) of, and Regulation 14E promulgated under, the U.S. Securities Exchange Act of 1934, as amended (the "Exchange Act"), subject to the exemptions provided by Rule 14d-1(d) under the Exchange Act, and otherwise in accordance with the requirements of Danish law. Pursuant to one or more exemptions provided in Rule 14e-5(b) of under the Exchange Act, the offeror or its nominees, or its securities dealers (acting as agents) or their respective affiliates (as defined in Rule 12b-2 under the Exchange Act), may, from time to time, purchase or make arrangements to purchase BoConcept Holding A/S B-shares, other than pursuant to the offer during the period the offer remains open for acceptance.