

## NATTO: SHARE ISSUE

Based on the power of attorney granted at the annual general meetings of NattoPharma ASA ("NattoPharma" or "Company") on June 25, 2015 and May 20, 2016, the Board of Directors of NattoPharma has in board proceedings June 24th, 2016 approved a share issue of 305 000 new shares, each with a face value of NOK 3 per share.

The share issue will be completed through issuance of new shares to leading employees in accordance with the company's incentive program according to the following plan;

Name	Position / Function	Granted shares	Shares prior to share issue	Shares after share issue
Daniel H. Rosenbaum	CEO	100.000	0	100.000
Kjetil Ramsøy	CFO	100.000	0	100.000
Eric Anderson	VP Sales & Marketing	50.000	0	50.000
Rudi de Man	VP Sales Europe & Asia	30.000	0	30.000
William Sommer	VP Global Development and Regulatory	25.000	0	25.000

Price to be paid for each share is NOK 3 per share. The share issue is expected to be completed within July 31<sup>st</sup>, 2016.

As a result, the share capital will be increased by NOK 915 000. The Company's new share capital after the share issue will be NOK 52 334 799 divided into 17 444 933 shares, each with a face value of NOK 3.

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For more information, please contact:

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This information is subject of the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.