

Appendix – to Company Announcement number 53/2016 – 27 June 2016

Bonds with quarterly interest fixing

Loantype	ISINcode	Name	Coupon rate until 30 June 2016	New coupon rate from 1 July 2016 to 30 September 2016
RD Euribor3®	DK0009278640	12Q 2018 OA	0.00 % p.a.	0.00 % p.a.
RD Euribor3®	LU1157395655	12G 2017 OA	0.01 % p.a.	0.00 % p.a.
RD Euribor3®	DK0004603461	12G 2019 OA	0.40 % p.a.	0.36 % p.a.
RD Stibor3®	DK0009291239	15U 2016	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009291312	15U 2017	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009297863	15G 2018	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009296972	15G 2019	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009297947	15G 2019	0.04 % p.a.	0.00 % p.a.
RD Nibor3®	NO0010667710	16U 2017	1.81 % p.a.	1.86 % p.a.
RD Nibor3®	NO0010732639	16G 2017	1.34 % p.a.	1.39 % p.a.
RD Nibor3®	NO0010759327	16G 2018	1.71 % p.a.	1.76 % p.a.
Senior Debt	DK0009291155	RD SRV 19T 2019	0.5700 % p.a.	0.4175 % p.a.
Senior Debt	DK0009291825	RD SRV 19T 2019	0.5200 % p.a.	0.3675 % p.a.
Senior Debt	DK0009291742	RD SRV 19S 2019	0.5200 % p.a.	0.3675 % p.a.

Bonds with semi-annually interest fixing

Loantype	ISINcode	Name	Coupon rate until 30 June 2016	New coupon rate from 1 July 2016 to 31 December 2016
RD Cibor6®	DK0009298325	12F 2017 OA	0.28 % p.a.	0.12 % p.a.
RD Cibor6®	DK0009279101	12S 2018 OA	0.08 % p.a.	0.00 % p.a.
RD Cibor6®	DK0009296899	12F 2019 OA	0.00 % p.a.	0.00 % p.a.
RD Cibor6®	DK0009299216	12F 2019 OA	0.18 % p.a.	0.02 % p.a.
RD Cibor6®	DK0004603388	12F 2020 OA	0.25 % p.a.	0.16 % p.a.
RD Cibor6®	DK0009275703	13D 2038 OA	0.08 % p.a.	0.00 % p.a.
Flexkort®	DK0009296709	11F 2017	0.00 % p.a.	0.00 % p.a.
Flexkort®	DK0009299133	11F 2019	0.16 % p.a.	0.00 % p.a.
Flexkort®	DK0004603115	11F 2020	0.25 % p.a.	0.10 % p.a.

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Fixing of coupon rate in the series 11F, 12F, 12G, 12Q, 12S, 13D, 15G, 15U, 16G, 16U and Senior Debt effective from 1 July 2016