

NASDAQ Copenhagen

Company Announcement no. 62, 2016 - Fixing of coupons with effect as from 1 July 2016

The coupons for the FRNs listed below will change taking effect 1 July 2016. The new coupons will be in force from 1 July 2016 - 31 December 2016.

FRNs without interest rate cap, CITA6, ISIN-codes:

DK0002032549, maturity 2018, new coupon as per 1 July 2016:	0.00% p.a.
DK0002033356, maturity 2018, new coupon as per 1 July 2016:	-0.02% p.a.
DK0002036458, maturity 2019, new coupon as per 1 July 2016:	0.07% p.a.

FRNs without interest rate cap, CIBOR6, ISIN-codes:

DK0002033273, maturity 2017, new coupon as per 1 July 2016:	0.02% p.a.
DK0002032622, maturity 2018, new coupon as per 1 July 2016:	0.00% p.a.
DK0002033430, maturity 2018, new coupon as per 1 July 2016:	-0.03% p.a.
DK0002036532, maturity 2019, new coupon as per 1 July 2016:	0.07% p.a.

FRNs (Bullet) with no interest rate cap, CIBOR6, ISIN codes

DK0002036375, maturity 2019, new coupon as per 1 July 2016:	0.07% p.a.
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FRNs with a 5 per cent interest rate cap, CF, ISIN-code:

DK0002026731, maturity 2021, new coupon as per 1 July 2016:	0.4115% p.a.
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FRNs with a 5 per cent interest rate cap, CF OA, ISIN-code:

DK0002026814, maturity 2021, new coupon as per 1 July 2016:	0.4115% p.a.
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FRNs with a 3.5 per cent interest rate cap, CF OA, ISIN-code:

DK0002032705, maturity 2025, new coupon as per 1 July 2016:	0.3615% p.a.
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Questions can be directed to Marianne Wettersteen phone no. +45 55 47 38 63.

Yours faithfully

Nordea Kredit Realkreditaktieselskab