

Company announcement no. 13/2016

To: NASDAQ Stockholm

Copenhagen, 30 June 2016

Lauritz.com partial repayment of Bonds

We refer to the SEK 425,000,000 bond loan with floating rate coupon 2014/2019 issued by Lauritz.com A/S with ISIN SE0005999521 (the "Bonds"). All capitalised terms which are not otherwise defined in this notice shall have the meanings assigned to them in the terms and conditions of the Bonds (the "Terms and Conditions").

As communicated on 22 June 2016 the Issuer's proposed amendments to the Terms and Conditions were approved by the Holders and hence the Terms and Conditions for the Bonds will be amended accordingly upon satisfaction of the stipulated conditions. The Issuer hereby informs the Holders that the order to carry out the amortisation has been registered with Euroclear.

In connection to what was stipulated in the notice to the Holders on 2 June 2016 (the "Notice"), regarding the partial repayment of SEK 100,000,000 at the rate of 104%, plus interest in accordance with the Terms and Conditions, the partial repayment will be made on 18 July 2016 to those who are registered as Holder on the record date 11 July 2016. The Issuer has received confirmation from the issuing agent that no trading of Bonds has been registered after the original record date 22 June 2016, as stipulated in the Notice.

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