

Nasdaq Stockholm 2016 Official Bond Listing Pricelist

Effective from August 1, 2016

Corporate Bonds & Certificates

Listing fee	Listing fee per ISIN
Fixed fee per ISIN	15 000
Maximum fee when listing more than two ISINs ¹	37 500

Annual fee²		
Issuer size	Listed ISINs	Annual fee per ISIN
XS	1 - 50	15 000
Small	51 - 100	10 000
Medium	101 - 150	7 500
Large	151 >	5 000

Maturity < 12 months

Listing fee	Listing fee per ISIN
Fixed fee per ISIN	5 000

Structured Products

Listing fee	Listing fee per ISIN
Fixed fee per ISIN	1 500

Annual fee²		
Issuer size	Listed ISINs	Annual fee per ISIN
XS	1 - 50	15 000
Small	51 - 150	10 000
Medium	151 - 300	7 500
Large	301 - 450	5 000
XL	451 >	3 500

Retail Bonds

Listing fee	Listing fee per ISIN
Fixed fee per ISIN	10 000
Maximum fee when listing more than two ISINs ¹	25 000

Annual fee²	Annual fee per ISIN
Annual fee	40 000

Delisting fee³	Delisting fee per ISIN
Fixed fee per ISIN	15 000

Benchmark Bonds

Annual fee⁴ Annual fee per issuer	Annual fee per issuer 150 000
Listing fee Fixed fee per ISIN	Listing fee per ISIN 4 000
Certificate program (12 maturities) per year	50 000

Corporate action fees⁵

Delisting fee³ Fixed fee per ISIN	Delisting fee per ISIN 15 000
Change of instrument name Fixed fee per change	Name change fee 5 000
Change of list Fixed fee per change	List change fee per ISIN 5 000
Changes to terms and conditions⁶ Fixed fee per change	Terms and conditions fee 10 000

¹ = Listing take place on the same day.

² = Annual fee invoiced one year in advance. For new issues yearly fee is calculated on a quarterly basis. Fees for issues maturing during the calendar year are rounded up to the nearest quarter. Fees paid to the Exchange will not be reimbursed if the issuer chooses to delist before maturity.

³ = Fee when the issuer chooses to delist before maturity.

⁴ = Annual fee invoiced six months in advance.

⁵ = Fees are applicable to Corporate bonds.

⁶ = Includes changes to loan size (tap issues), loan dates, coupon rate and coupon frequency.

The above fees shall annually be adjusted in accordance with local inflation.

Payment term for all fees covered in this pricelist is 30 days net.

Prices in SEK exclusive of VAT (applicable to domestic issuers)

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