

Nasdaq Copenhagen Nikolaj Plads 6 DK-1067 Copenhagen K

> Frederikssund, 1. juli 2016 ANNOUNCEMENT NO 23/16

CONCLUSION OF THE AGREEMENT WITH GLOBALWAFERS CO. LTD. ON THE SALE OF THE SILICON BUSINESS OF THE COMPANY

Further to Company Announcement No 18 of 17 June 2016, Cemat A/S hereby announces that Cemat A/S has completed the sale of its silicon activities to GlobalWafers Co. Ltd.

As previously stated, the Company will convene an extraordinary general meeting as soon as possible to make a resolution on the future capital structure and Board of Directors of the Company.

Any queries regarding this announcement may be addressed to the chairman Jens Borelli-Kjær and the company's CEO, Kalle Hvidt Nielsen, through Susanne Hesselkjær, Executive Secretary, tel. +45 29266752.

Cemat A/S

Jens Borelli-Kjær Chairman

This announcement has been prepared in Danish-language and an English-language version. In case of doubt, the Danish version will prevail.

ANNOUNCEMENT