

To Nasdaq Copenhagen

7 July 2016

## **Nykredit Realkredit A/S to issue Senior Resolution Notes**

Nykredit Realkredit A/S has mandated Danske Bank, Goldman Sachs International, J.P. Morgan, Morgan Stanley og Nykredit Markets to arrange a euro-denominated benchmark issue of Senior Resolution Notes (senior debt with the capacity to absorb losses in resolution).

The issue will be offered on market terms and will be governed by Danish law.

*Enquiries may be addressed to Nykredit Realkredit A/S, Nicolaj Legind Jensen, Senior Vice President, Group Treasury, tel +45 44 55 11 10, or Erik Holbek, Chief Investor Relations Manager, tel +45 44 55 49 87.*