

To Nasdaq Copenhagen

8 July 2016 Announcement 24/2016

TDC has reviewed approach for acquisition and decided not to pursue

With regard to the article published in Børsen today, TDC confirms that it received a highly preliminary approach for a potential acquisition of control of TDC. TDC reviewed the approach and concluded that it was financially inadequate, incomplete and not in the best interest of shareholders. Consequently, TDC has decided not to pursue it any further.

TDC continues to execute on its strategic plan as highlighted during its Capital Markets Day on 27 January 2016.

For inquiries regarding the above please contact TDC Investor Relations, on +45 6663 7680 *or investorrelations@tdc.dk.*

TDC listing

Shares: NASDAQ OMX Copenhagen. Reuters TDC.CO. Bloomberg TDC DC. Nominal value DKK 1. ISIN DK0060228559.

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