

**JSC „PATA SALDUS”,
(Registration number 40003020121)**

Address: Kuldīgas street 86c, Saldus LV-3801, Saldus District., Republic of Latvia”
to be held in Annual General Meeting of shareholder on July 25, 2016

Regulation of increase stockcapital

Stock capital of Joint Stock company “PATA Saldus”, hereinafter referred to as "Company", will be increased based on the following terms and conditions:

1. The stock capital is increased by a specific target - staff rights issues. The share capital is increased by emission personal Company shares and return the appropriate number of new registered shares.
2. The current share capital of the company amounts to EUR 541 990.40 (five hundred and forty-one thousand nine hundred and ninety euros and forty cents). It is divided into 387,136 (three hundred and eighty-seven thousand one hundred and thirty six) bearer shares of the same category. Each share of nominal value of EUR 1.40 (one euro and forty cents). All shares give equal rights to receive dividends and the right to vote at the meeting. All shares are bearer shares and dematerialized.
3. The value of one share is EUR 1.40 (one euro and forty cents).
4. The Company's share capital is increased by EUR 37 926 (thirty seven thousand nine hundred and twenty six euros).
5. After the stock capital increase of the share capital will amount to EUR 579 916.40 (five hundred and seventy-nine thousand nine hundred and sixteen euro 40 cents). It will consist of 387,136 (three hundred and eighty-seven thousand one hundred and thirty-six) one category of dematerialized bearer shares, which give equal rights to dividends and voting rights at shareholders' meetings and 27 090 (twenty-seven thousand and ninety) one category of staff, registered shares, value of each share will be EUR 1.40 (one euro and forty cents).
6. The new shares of the Company are fully paid to the Company's retained earnings account.
7. The new shareholders can only be employees of the Company and members of the board.
8. The right to dividends in new shares provide the date on which the new shares are fully paid.

The Management Board of Joint stock company “PATA Saldus”