

Net Worth August 31, 2007

The net worth as of August 31, 2007 amounted to SKr 213 per share. On December 31, 2006 the net worth amounted to SKr 268 per share. During the first half of 2007 SKR 86 per share was transferred to the shareholders as dividend paid and redemption of shares.

During the month of August sale of shares were made for an amount of SKr 123.6 million. The five largest holdings on August 31 were Hennes & Mauritz, Handelsbanken, Cardo, AstraZeneca and AGI China East Asia Fund. The five largest holdings correspond to 43 per cent of the Listed Portfolio. The closing price of the Geveko Series "B" share on August 31, was SKr 182 per share to be compared with 218 Skr per share on December 30, 2006. Direct yield for 2007, including dividend paid and redemption of shares, is calculated at +23% to be compared with SIX Return Index which increased by +9%.

Gothenburg, Sweden September 7, 2007
AB GEVEKO (plc)

NET WORTH August 31, 2007

	SKr million	SKr million	SKr/share
Securities portfolio		544	140:80
- Listed portfolio	401		
- Unlisted securities	13		
- Interest-bearing funds	180		
Industrial Operations		650	154:00
Others		-343	-81:50
Total		901	213:30

DEFINITION OF NET WORTH

The difference between the Group's assets and liabilities, when the Listed Portfolio is included at its market value and wholly owned subsidiaries are valued at their estimated market value, although no lower than adjusted equity. The valuation principle for Industrial Operations is to apply a p/e ratio each quarter on a moving 12-month basis to the profit after net financial items, less tax. Adjustment is made for once-for-all costs. The Affärsvärlden index for the building and civil engineering industries at the same date is used as a guide when estimating the p/e ratio. The p/e-ratio used corresponds to 75% of the comparing index.

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