

KVALITENA

Press release, 22 July 2016

Kvalitena AB (publ) has requested a written procedure with its bondholders to amend certain terms under the SEK 600,000,000 Senior Secured Floating Rate Notes 2015/2018

Kvalitena AB (publ) (the "Company") has requested Nordic Trustee & Agency AB (publ) (the "Agent") to initiate a written procedure for the noteholders to consider a request to amend certain terms of the Company's SEK 600,000,000 notes.

Following the request, the Agent has today sent out a notice of the written procedure to the noteholders with the request for amendments which is available in its entirety on the Agent's website www.stamdata.com and the Company's website www.kvalitena.se. Noteholders will find information regarding voting and relevant dates in the notice of the written procedure with the request for amendments. However, to be eligible to participate in the written procedure, a person must meet the criteria for being a noteholder on 5 August 2016. This means that the person must be registered on a securities account with the CSD, as a direct registered owner (Sw.direktregistrerad ägare) or nominee (Sw. förvaltare) with respect to one or several notes.

For further information please contact:
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Kvalitena AB (publ) is a privately owned real estate focused investment company mainly operating within the Stockholm region. The main holdings are D. Carnegie & Co AB (publ) and Stendörren Fastigheter AB (publ), in which the company has controlling interests. Kvalitena's wholly and partly owned real estate companies have a combined property value of over SEK 20 billion today.