



Copenhagen, 3 September 2007

Deltaq a/s - preliminary announcement regarding initial public offering

Deltaq a/s makes an offering of 2,700,000 new shares of DKK 100 at a fixed price of DKK 103.50 per share. The subscription period will commence on, and include, 10 September 2007 and will end on 21 September 2007 at 16:00 CET. The offering can be closed earlier than 21 September 2007 however no sooner than 14 September 2007 at 16:00 CET.

The company can, based on demand, expand the supply, so that it includes additional 1.000.000 new shares of DKK 100 at DKK 103.50 per share.

Provided that OMX approves the distribution of shares, Deltaq is expected to be listed on 28 September 2007.

The expected listing will take place in the ISIN code below:

ISIN	Name in the Official List	Orderbook ID
DK0060090181	Deltaq	42548

The new shares will be subscribed in temporary ISIN code DK0060093284. The temporary ISIN will not be admitted to listing.

In the Nordic List, Deltaq will be included in the SmallCap segment.

For further information, please see the prospectus.

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ISIN: DK0060090181 (VP: 6009018)

Name:	Deltaq
Volume:	Maximum 3,700,000 shares (DKK 370,000,000)
Expected first day of listing:	28 September 2007
Subscription price:	DKK 103.50
Dividend:	Full for 2007
Face value:	DKK 100
Short name:	DELTAQ
Share type:	AKTIE

GENERAL INFORMATION

Name/bearer:	Name
Voting rights of listed capital:	Full
Financial year:	1 January to 31 December (First financial year: 25 May 2007 – 31 December 2007)
Unlisted capital:	DKK 0
Issuing bank:	Skandinaviska Enskilda Banken A/S
Expected trading lot:	100
CBR NO:	30 60 21 02
Type:	0