

Statement of income

EUR 1,000	1-6/15 6 mon.	7-12/15 6 mon.	1-12/15 12 mon.
Continuing operations			
Revenue	415,206	432,133	847,338
Production for own use	2	21	23
Other operating income	2,539	1,885	4,423
Increase (+) / decrease (-) in stocks of finished goods and work in progress	4,515	-14,270	-9,755
Materials and services	-250,261	-242,088	-492,349
Employee benefit expenses	-108,738	-109,620	-218,357
Depreciation, amortisation and impairment	-15,108	-16,201	-31,308
Other operating expenses	-39,497	-40,288	-79,785
Operating profit	8,658	11,572	20,230
Items affecting comparability:			
Employee benefit expenses	-3,673	-1,216	-4,889
Impairment of PPE and intangible assets	-793	0	-793
Other items affecting comparability	-1,478	-1,623	-3,101
Total items affecting comparability	-5,943	-2,839	-8,782
Comparable operating profit	14,601	14,411	29,012
Interest and other financial income and expenses	-1,865	-2,420	-4,285
Foreign currency exchange differences	505	410	915
Profit before taxes	7,298	9,562	16,860
Income taxes	-5,967	-5,020	-10,987
Net profit (loss) for the report period from continuing operations	1,331	4,542	5,873
Net profit (loss) for the report period from discontinued operations	1,641	-190	1,451
Total net profit (loss) for the report period from continuing and discontinued operations	2,972	4,352	7,324
Net profit (loss) attributable to			
Shareholders of the parent company	2,972	3,886	6,858
Non-controlling interests	0	466	466
Attributable to equity holders of the parent company			
Including discontinued operations			
Basic earnings per share (EPS), EUR	0.12	0.16	0.29
Diluted earnings per share (EPS), EUR	0.12	0.16	0.29
From continuing operations			
Basic earnings per share (EPS), EUR	0.06	0.17	0.23
Diluted earnings per share (EPS), EUR	0.06	0.17	0.23

Key figures

(from continuing operations unless otherwise stated)

	1-6/15	1-12/15			
	6 mon.	12 mon.			
Revenue, EUR 1,000	415,206	847,338			
Comparable EBITDA, EUR 1,000	28,916	59,528			
% of revenue	7.0	7.0			
Comparable EBITA, EUR 1,000	19,274	39,361			
% of revenue	4.6	4.6			
Comparable operating profit, EUR 1,000	14,601	29,012			
% of revenue	3.5	3.4			
Operating profit, EUR 1,000	8,658	20,230			
% of revenue	2.1	2.4			
Profit before taxes, EUR 1,000	7,298	16,860			
% of revenue	1.8	2.0			
Net profit (loss) for the period, EUR 1,000	1,331	5,873			
% of revenue	0.3	0.7			
Return on equity (ROE), %	1.7	3.7			
Return on investments (ROI), % (includes financial liabilities from discontinued operations)	11.7	11.4			
Gross capital expenditure, EUR 1,000	5,008	36,932			
% of revenue	1.2	4.4			
R&D expenditures, EUR 1,000	2,581	5,350			
% of revenue	0.6	0.6			
	1-3/15	4-6/15	7-9/15	10-12/15	1-12/15
	3 mon.	3 mon.	3 mon.	3 mon.	12 mon.
Revenue, EUR 1,000	205,851	209,354	212,181	219,952	847,338
Comparable EBITDA, EUR 1,000	13,904	15,012	15,209	15,403	59,528
% of revenue	6.8	7.2	7.2	7.0	7.0
Items affecting comparability	-582	-5,361	-1,803	-1,036	-8,782
Operating profit, EUR 1,000	6,161	2,497	5,405	6,167	20,230
% of revenue	3.0	1.2	2.5	2.8	2.4
Earnings per share (EPS), EUR	0.11	-0.06	0.08	0.09	0.23
Average headcount	19,854	19,988	21,671	21,898	20,855
Revenue by geographical locations (EUR 1,000)					
Europe	54,013	58,489	63,884	77,195	253,581
North America	138,159	141,451	136,109	123,358	539,078
South America	12,335	8,961	8,495	5,638	35,430
APAC	1344	453	3693	13761	19250
	1-3/15	4-6/15	7-9/15	1-12/15	
	3 mon.	3 mon.	3 mon.	12 mon.	
Return on capital employed (ROCE), % (includes financial liabilities from discontinued operations)	9.8	10.9	9.9	9.9	