

Nicox completes transfer of Commercial Operations to new pan-European Ophthalmic Specialty Pharmaceutical Company led by GHO Capital

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August 10, 2016

Sophia Antipolis, France.

Nicox S.A. (Euronext Paris: FR0013018124, COX), the international ophthalmic company, today announced the completion of the transfer of its European and International commercial operations and related late-stage development programs to a newly-founded, private, pan-European ophthalmic specialty pharmaceutical company. This transfer includes the affiliates Nicox Pharma (France), together with its Spanish and UK operations, Nicox GmbH (Germany), Laboratoires Nicox (France) and Nicox Farma (Italy), all commercial products and the rights (and associated agreements) to AzaSite®, AzaSite Xtra®, BromSiteTM for Europe, Middle East and Africa and NCX 4240 outside of Japan and North America. No other Nicox affiliates, operations or programs are included in or affected by this transaction.

Nicox will receive a €9 million cash payment from GHO Capital as a result of the completion of this transaction. For further information on the transaction, please refer to Nicox's Press Release dated July 5, 2016.

About Nicox

Nicox (Bloomberg: COX:FP, Reuters: NCOX.PA) is an international R&D company focused on the ophthalmic market. For more information on Nicox, its products or pipeline, please visit: www.nicox.com.

Analyst coverage

Bryan, Garnier & Co Invest Securities Gilbert Dupont Stifel

Hugo Solvet Martial Descoutures Damien Choplain Max Hermann Paris, France Paris, France Paris, France London, UK





Upcoming financial and business conferences

September 11-13 Rodman & Renshaw Annual Global Investment Conference New York, US
October 5-6 Large & Midcap Event Paris, France
November 15-16 Stifel 2016 Healthcare Conference New York, US
November 18-19 Actionnaria Paris, France
November 21-23 Deutsches Eigenkapitalforum Frankfurt, Germany

December 13 Guggenheim Securities 4th Annual Boston Healthcare Conference Boston, US

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