

Share buy-back programme at SP Group A/S

On 11 April 2016, SP Group initiated a share buy-back programme, cf. company announcement no. 14/2016 of 30 March 2016. According to the programme, SP Group will in the period from 11 April 2016 until 31 December 2016 purchase own shares for a maximum amount of DKK 20.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and as of 3 July 2016 in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 as regards Market Abuse, the so-called Market Abuse Regulation that protects listed companies' board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the programme:

| | No. of shares purchased back | Average transaction price | Amount (DKK) |
|--|-------------------------------------|----------------------------------|----------------------|
| Accumulated latest announcement | 24,439 | 441.67 | 10,794,366.51 |
| 12 August 2016 | 500 | 689.00 | 344,500.00 |
| 15 August 2016 | 490 | 695.00 | 340,550.00 |
| 16 August 2016 | 470 | 672.00 | 315,840.00 |
| 17 August 2016 | 460 | 662.00 | 304,520.00 |
| 18 August 2016 | 0 | 0.00 | 0.00 |
| Accumulated this week | 1,920 | 679.90 | 1,305,410.00 |
| Accumulated under the programme | 26,359 | 459.04 | 12,099.776.51 |

As of today, SP Group's total holding of own shares is 15,680 number of shares of a nominal value of DKK 10, corresponding to 0.71 % of the total number of issued shares of 2,224,000.

For detailed information, please see next page.

Further information:

CEO Frank Gad
 Phone: (+45) 70 23 23 79
www.sp-group.dk



In case of any discrepancies, the Danish version shall prevail.



Detailed information about this week's share buy-back from 12 August to 18 August 2016:

| Date | Time | Børs | Share price | Values | | |
|----------------------------|----------|------|-------------|--------------|---------------|---------------------|
| | | | | Number | Average price | Market value |
| 12-08-2016 | 12:01:25 | XCSE | 689.00 | 100 | 689.00 | 68,900.00 |
| | 12:01:25 | XCSE | 689.00 | 2 | 689.00 | 1,378.00 |
| | 12:27:25 | XCSE | 689.00 | 100 | 689.00 | 68,900.00 |
| | 12:27:25 | XCSE | 689.00 | 200 | 689.00 | 137,800.00 |
| | 12:27:25 | XCSE | 689.00 | 98 | 689.00 | 67,522.00 |
| 12-08-2016 in total | | | | 500 | 689.00 | 344,500.00 |
| 15-08-2016 | 09:15:10 | XCSE | 695.00 | 200 | 695.00 | 139,000.00 |
| | 09:15:10 | XCSE | 695.00 | 137 | 695.00 | 92,215.00 |
| | 09:15:10 | XCSE | 695.00 | 93 | 695.00 | 64,635.00 |
| | 09:15:10 | XCSE | 695.00 | 20 | 695.00 | 13,900.00 |
| | 09:15:10 | XCSE | 695.00 | 40 | 695.00 | 27,800.00 |
| 15-08-2016 in total | | | | 490 | 695.00 | 340,550.00 |
| 16-08-2016 | 11:20:22 | XCSE | 672.00 | 30 | 672.00 | 20,160.00 |
| | 11:20:48 | XCSE | 672.00 | 120 | 672.00 | 80,640.00 |
| | 11:20:48 | XCSE | 672.00 | 70 | 672.00 | 47,040.00 |
| | 11:22:31 | XCSE | 672.00 | 80 | 672.00 | 53,760.00 |
| | 11:33:50 | XCSE | 672.00 | 21 | 672.00 | 14,112.00 |
| | 11:33:50 | XCSE | 672.00 | 20 | 672.00 | 13,440.00 |
| | 11:49:51 | XCSE | 672.00 | 100 | 672.00 | 67,200.00 |
| | 11:49:51 | XCSE | 672.00 | 29 | 672.00 | 19,488.00 |
| 16-08-2016 in total | | | | 470 | 672.00 | 315,840.00 |
| 17-08-2016 | 11:08:53 | XCSE | 662.00 | 45 | 662.00 | 29,790.00 |
| | 12:51:53 | XCSE | 662.00 | 55 | 662.00 | 36,410.00 |
| | 13:26:11 | XCSE | 662.00 | 260 | 662.00 | 172,120.00 |
| | 13:26:11 | XCSE | 662.00 | 100 | 662.00 | 66,200.00 |
| 17-08-2016 in total | | | | 460 | 662.00 | 304,520.00 |
| Grand total | | | | 1,920 | 679.90 | 1,305,410.00 |