

To Nasdaq Copenhagen
and the press

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Refinancing of floating rate loans – fixing of interest rate spread

Today, Nykredit Group conducted two auctions in connection with the refinancing of floating-rate loans. The loans are funded by way of SDOs issued out of Capital Centre H.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cibor-loan	Euribor-loan
ISIN	DK000951064-6	DK000951072-9
Reference rate	Cibor 3M	Euribor 3M
Cover pool	H (SDO)	H (SDO)
Series	32H	32H
Auction results		
Total allotment	DKK 23,500m	EUR 600m
Total bids	DKK 50,375m	EUR 2,070m
Interest rate spread	+0.24 %	+0.40 %
Other information		
Maturity	01-10-2019	01-10-2019

The final terms for the bonds will be updated with the interest rate spread. The final terms will be available under Investor Relations at nykredit.com.

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