

To Nasdaq Copenhagen
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Refinancing of floating rate loans – fixing of interest rate spread

Today, Nykredit Group conducted two auctions in connection with the refinancing of floating-rate loans. The loans are funded by way of ROs issued out of Capital Centre G and SDOs issued out of Capital Centre H.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cibor-loan	Euribor-loan
ISIN	DK000951056-2	DK000951080-2
Reference rate	Cibor 3M	Euribor 3M
Cover pool	G (RO)	H (SDO)
Series	32G	22H
Auction results		
Total allotment	DKK 5,700m	EUR 290m
Total bids	DKK 20,030m	EUR 998.5m
Interest rate spread	+0.41 %	+0.33 %
Other information		
Maturity	01-10-2020	01-10-2018

The final terms for the bonds will be updated with the interest rate spread. The final terms will be available under Investor Relations at nykredit.com.

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