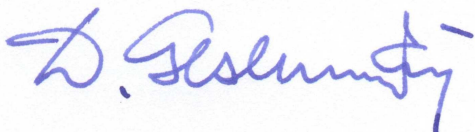


23 August 2007

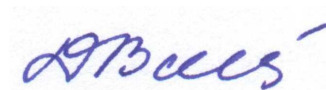
Panevėžys

MANAGEMENT STATEMENT

The executive officers of the company hereby states that the information provided in the consolidated intermediate financial statement and consolidated intermediate report for the six months of the year 2007 is true and there no facts concealed that might have effect on the decisions of investors to buy or sell the securities of the issuer, the market price of these securities and their evaluation.



Dalius Gesevičius
Managing Director
Panevėžio statybos trestas AB



Dalė Bernotaitienė
Finance Director
Panevėžio statybos trestas AB



Akcinė bendrovė „Panevėžio statybos trestas“

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