

Annex 1 to  
the Rules on the notification of acquisition or  
disposal of a holding and other financial  
instruments granting the voting rights

**NOTIFICATION OF A PERSON  
ON THE DISPOSAL OF THE VOTING RIGHTS**

<b>1. Issuer's name, legal entity code, head office address, state</b> AB „Utenos trikotažas“, 183709468, J. Basanavičiaus g. 122, Utena, Lietuva				
<b>2. Reasons for crossing the declared threshold (tick the relevant box(es)):</b>  <input type="checkbox"/> Acquisition or <input checked="" type="checkbox"/> disposal of the voting rights <input type="checkbox"/> Acquisition or <input type="checkbox"/> disposal of financial instruments <input type="checkbox"/> Event resulting in the change of the held amount of the voting shares <input type="checkbox"/> Other (indicate a relevant reason, e.g. change of classification of the nature of the holding (e.g. expiration of validity of financial instruments), acting jointly, other reasons):				
<b>3. Details on the person who is subject to the obligation of notification (by exceeding the specified limits in the descending or the ascending order)<sup>1</sup></b> Name and surname or name of legal entity   Head office address of legal entity UAB koncernas "SBA"   K. Donelaičio g. 62, LT-44248, Kaunas				
<b>4. Name and surname or name of shareholder (applicable in the cases referred to in Article 26(1)(2-10) and Article 26(2) of the Law, if different from the person referred to in item 3. Every person whose votes are to be calculated together with the votes of the person referred to in item 3 should be indicated, with specifying the amount and the share in per cent of the voting rights directly held by each of such persons):</b>				
<b>5. Declared threshold and date of crossing it (e.g., date of acquisition or disposal of the shares; date of any other reason causing the obligation of notification to arise; in cases of a passive crossing of the threshold, the date of share-related event):</b> 76,76%      2016 09 02				
<b>6. General positions of the persons who are subject to the notification obligation:</b>				
	Voting rights granted by the shares, per cent (total 7. A)	Voting rights granted by means of financial instruments, per cent (total 7. B.1 + 7. B.2)	Both in total, per cent (7. A + 7. B)	Net amount of issuer's voting rights <sup>2</sup>
Situation present upon crossing or reaching the threshold	76,76	0	76,76	76,76
Position of the previous notification (if applicable)	86,76	0	86,76	

**7. Information on the situation present upon crossing the threshold: 8244711**
**A: Voting rights granted by shares**

Class/ type of shares ISIN code	Amount of the voting rights <sup>4</sup>		Voting rights, per cent	
	Directly (Article 25 of the Law)	Indirectly (Article 26 of the Law)	Directly (Article 25 of the Law)	Indirectly (Article 26 of the Law)
LT0000109234	7294411		76,76	
<b>SUBTOTAL A</b>	7294411		76,76	

**B 1: Financial instruments which upon expiration of the buy-up term as agreed officially shall grant the right or possibility to acquire shares granting the voting rights already issued by the issuer (Article 27 of the Law)**

Financial instrument	Expiration date of the term <sup>5</sup>	Period for usage/ conversion <sup>6</sup>	Amount of the voting rights which may be obtained if the instrument is used / converted	Voting rights, per cent
		<b>SUBTOTAL B.1</b>		

**B 2: Financial instruments linked to the financial instruments referred to in item B1 and having a similar economic effect (Article 27 of the Law)**

Financial instrument	Expiration date of the term <sup>5</sup>	Period for usage/ conversion <sup>6</sup>	Settlement in kind or in money <sup>7</sup>	Amount of the voting rights	Voting rights, per cent
			<b>SUBTOTAL B.2</b>		

8. Details on the person who is subject to the obligation of notification (tick the relevant box):  
 UAB koncernas „SBA“

A person who is subject to the obligation of notification is not controlled by any other natural or legal person and does not control any other undertakings that directly or indirectly have the issuer's voting rights (if a person who is subject to the obligation of notification is controlled by and (or) controls other undertaking, the second option is to be marked)

The entire chain of controlled undertakings by means of which the voting rights and (or) financial instruments are managed, starting with the main controlling natural or legal person<sup>9</sup>:

Name and surname / name <sup>9</sup>	Voting rights in per cent (if they amount to the threshold mandatory of notification or cross that threshold)	Voting rights by means of financial instruments in per cent (if they amount to the threshold mandatory of notification or cross that threshold)	Total of both voting rights, per cent (if they amount to the threshold mandatory of notification or cross that threshold)


9. Details in case of voting by proxy: [name and surname / name of proxy] shall lose his voting rights [per cent and amount] from [date]

10. Additional information:  
 (e.g. correction of the previous notification)

Completed in [place] [date].

05 09 2016

Vilnius



Annex 2 to  
the Rules on the notification of acquisition or  
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**APPENDIX<sup>1</sup> TO THE  
NOTIFICATION OF A PERSON  
ON THE DISPOSAL OF THE VOTING RIGHTS**

<b>A: Identity of a person who is bound by obligation of notification</b>
<b>Name and surname / name, code and legal form of a legal entity</b> UAB koncernas "SBA"
<b>Contact address</b> ( <i>residence address of a natural person, registered office of a legal entity</i> ) K. Donelaičio g. 62, Kaunas
<b>Email address</b> sba@sba.lt
<b>Telephone / fax number</b> 8 5 2101681 / 8 5 2101680
<b>Other useful information</b>
<b>B: Identity of a notifying person</b> ( <i>if applicable</i> )
<b>Name and surname / name, code and legal form of a legal entity</b>
<b>Contact address</b> ( <i>residence address of a natural person, registered office of a legal entity</i> )
<b>Email address</b>
<b>Telephone / fax number</b>
<b>Other useful information</b> ( <i>e.g. functional relation to the person or legal entity who is bound by obligation of notification</i> )
<b>C: Additional information:</b>

By signing this notification, I confirm that the information provided in the notification of the acquisition/disposal of the voting rights and in this appendix is complete and correct and that I have been familiarised with the sanctions for the provision of misleading information imposed by the Republic of Lithuania Code of Administrative Violations of Law and the Republic of Lithuania Law on Securities.

Procurator

Gintautas Rudis.

(signature of a person (name, surname and signature of the manager of a legal entity) making the notification of the acquisition or disposal of the voting rights, date and place of completion of the notification)<sup>2</sup>

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<sup>1</sup> To be submitted to the competent authority only.

<sup>2</sup> Where the obligation of several persons for notification of the acquisition or disposal of the voting rights is fulfilled by means of a single common notification, the person appointed by the group of persons shall sign the notification and indicate that the notification has been signed on behalf of the whole group of persons.