



COMPANY ANNOUNCEMENT

16 September 2016

IC Group A/S issues new shares in connection with exercise of warrants

IC Group A/S hereby announces that the Company's share capital has been increased by nominally DKK 346,110 as a consequence of the exercise of warrants. The capital increase corresponds to 0.2% of the Company's share capital. After registration of the capital increase, IC Group A/S' share capital amounts to nominally DKK 170,908,580.

The exercise price amounts to DKK 127.81 per share of nominally DKK 10. The total gross proceeds to IC Group A/S from the capital increase amounts to DKK 4,423,632.

Each share of nominally DKK 10 carries one vote at general meetings in the Company. The new shares carry the right to dividend and other rights with effect from the time of registration of the capital increase with the Danish Business Authority. The new shares are issued without pre-emption rights for the Company's shareholders. The Company has requested Nasdaq Copenhagen to accept that the new shares are admitted to trading and official listing as soon as possible.

The Company's revised Articles of Association will be published separately and are available on the Company's website.

IC Group A/S

Mads Ryder
Group CEO

Please direct any questions regarding this announcement to:

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This announcement is a translation from the Danish language. In the event of any discrepancy between the Danish and English versions, the Danish version shall prevail.