

Kopy Goldfields AB (publ)
Pressrelease 18/2016
Stockholm, 19 September 2016

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Kopy Goldfields: Today is the last day for trading in Kopy Goldfields' shares including the right to participate in the Rights Issue

In accordance with what has previously been announced, the Board of Directors of Kopy Goldfields AB (publ) ("Kopy Goldfields" or "the Company") decided on 13 September 2016, with authorization from the AGM on May 26, 2016, to issue new shares with preferential rights for shareholders in Kopy Goldfields of approximately MSEK 20.0 before transaction costs (the "Rights Issue"). The Rights Issue is underwritten to 80 per cent via subscription undertakings and underwriting commitments. The funds will mainly be used for financing a part of the development of the Krasny-project towards start of gold production together with GV Gold.

Time Schedule for the Rights Issue

19 September 2016	Last day of trading in Kopy Goldfield's shares including the right to participate in the Rights Issue
20 September 2016	First day of trading in Kopy Goldfield's shares excluding the right to participate in the Rights Issue
21 September 2016	The Record Date for participation in the Rights Issue, i.e. shareholders registered in the share register of the Company as of this date will receive subscription rights for participation in the Rights Issue
23 September 2016	Information Memorandum is estimated to be released
26 September – 10 October 2016	The subscription period for the Rights Issue
26 September – 6 October 2016	Trading in subscription rights
26 September 2016 until registration of the Rights Issue	Trading in paid subscribed shares (Sw. BTA)
On or about 12 October 2016	Announcement of the preliminary outcome

Main Terms

The Board of Directors of Kopy Goldfields AB decided on 13 September 2016, with authorization from the AGM on May 26, 2016, to issue new shares with preferential rights for shareholders in Kopy Goldfields of approximately MSEK 20.0 before transaction costs.

For each share held on the record date shareholders will receive one (1) subscription right. Three (3) subscription rights entitle to subscription of one (1) new share at a subscription price of SEK 1.00 per share. The record date in Euroclear Sweden AB for the right to participate in the Rights Issue with preferential rights is 21 September 2016. The subscription period will run from and including 26 September up until and including 10 October 2016 or such later date as determined by the Board of Directors. The Company's share capital can increase by a maximum of SEK 7,591,693.55 by the issue of a maximum 19,966,514 new shares.

Financial advisor and Issuing Agent

Stockholm Corporate Finance is acting as financial advisor in the Rights Issue. Aqurat Fondkommission AB is acting as Issuing Agent in the Rights Issue.

This is a translation of the Swedish version. In case of any discrepancy between the English and the Swedish version, the Swedish version shall take precedence.

For further information, please contact

Mikhail Damrin, VD, +7 916 808 12 17, mikhail.damrin@kopygoldfields.com

Tim Carlsson, CFO, + 46 702 31 87 01, tim.carlsson@kopygoldfields.com

About Kopy Goldfields AB

Kopy Goldfields AB (publ), listed at NASDAQ First North in Stockholm is a gold exploration and production company operating in one of the most gold rich areas in the world; Lena Goldfields, Bodaibo, Russia. The company holds 11 bedrock exploration- and production licenses and one alluvial license covering in total 1,963 sq km, of which the Krasny licenses (bedrock and alluvial) are held 49% by the company. The target for Kopy Goldfields is to become a near-term gold producer in cooperation with a producing partner under JV agreement.

Kopy Goldfields AB applies International Financial Reporting Standards (IFRS), as approved by the European Union. Aqurat Fondkommission acts as Certified Adviser, contact number: +46-8-684 05 800.

The Share

Ticker: KOPY

<http://www.nasdaqomxnordic.com/shares/microsite?Instrument=SSE77457>

Outstanding shares: 59,899,541

IMPORTANT INFORMATION

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